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CORPORATE FINANCE LIMITED

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IMAP Ranks Sixth in the World for Completed Merger & Acquisition Transactions under \$200 Million

Buckingham Corporate Finance, London, IMAP Member set to complete further cross-border transactions

IMAP RANKS SIXTH IN THE WORLD FOR COMPLETED M&A TRANSACTIONS UNDER \$200 MILLION

IMAP will announce the results of its global transaction and pricing survey during a press conference on April 2 as part of the IMAP Global M&A Symposium in Los Angeles

LOS ANGELES/ LONDON – March 11, 2009 – IMAP, an exclusive global organization of leading merger and acquisition (M&A) advisory firms, announced today that it ranked sixth in the world for M&A transactions completed with transaction values under \$200 million, according to Thomson Reuters League Tables for 2008. IMAP improved its ranking from seventh place in 2007, solidifying its position as the authority in middle-market M&A transactions and outranking many well-known financial advisors. IMAP also announced plans for a press conference on Thursday, April 2, where IMAP will announce the results of its annual global transaction and pricing survey. More information about the symposium and the press conference is available at www.imapLA2009.com.

Commenting on the results, Ian Leaman, a founder of Buckingham Corporate Finance, London and IMAP Board Member said: "Over time we have proven to client after client that IMAP delivers tangible solutions to companies undertaking mid-market M&A activity. We consistently find buyers for our UK sellers via the incredible range of relationships and knowledge which IMAP harnesses to the benefit of all of our clients."

Thomson Reuters League Tables are based upon a single set of globally consistent criteria, submission guidelines, transaction classifications and eligibility rules, allowing interested parties accurately to analyse transactions from around the world. In addition

to ranking sixth in the world for M&A transactions completed with transaction values under \$200 million, the Thomson Reuters League Tables also ranked IMAP in the following categories:

- Fifth for M&A transactions completed with transaction values under \$50 million
- Fifth for M&A transactions completed with transaction values under \$100 million

“The Thomson Reuters League Table results are a direct reflection of our high-level of success and ability to close deals, even in the current economic environment,” said Mark Esbeck, IMAP President. “It will take creative solutions and collaboration to complete transactions, which is where IMAP’s members prove themselves time after time.”

About IMAP

IMAP is an exclusive global organization of leading merger and acquisition advisory firms. Formed in 1973, IMAP is composed of nearly 60 firms with more than 100 offices in 40 countries including North and South America, Eastern and Western Europe, Australia, and Asia. IMAP member firms completed more than 250 transactions in 2008 with an aggregate transaction value of more than \$11 billion. IMAP advisors provide strategic merger, acquisition, divestiture and related corporate finance services. Sellers of mid-size companies and corporate acquirers alike rely upon IMAP for essential local market knowledge and industry expertise delivered with unparalleled global reach. More information is available at www.imap.com.

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